Jonas Lange

jonas_lange98@web.de | +49 173 1864081 | Berlin, Germany | LinkedIn | jonaslange.dev

PROFILE

Finance professional who builds AI systems, with deal experience in private equity, M&A and investment banking. At a stealth AI lab, set up the company AI-native from the ground up and designed, built and ran the AI systems and agents behind its finance, fundraising, accounting and knowledge management with Claude Code.

PROFESSIONAL EXPERIENCE

04/2026 to present
Berlin, Germany
Amsterdam, Netherlands
San Francisco, USA

Stealth AI Lab (world models for autonomous AI agents)*, AI Finance Architect*

- Set up a Company Brain (private AI assistant across five internal sources) using locally hosted open-source models, so no data left the company
- Built an agentic fundraising CRM for 533 investors and 10,704 contacts that read Slack, calendar and meeting notes, suggested warm intros and briefed the CEO before calls
- Ran a multi-agent analysis of 10,000+ portfolio investments across 212 funds to rank investors by their track record of backing comparable companies
- Owned finance end to end and built an AI-native cockpit for bookkeeping, costs, vendors and VAT; its rule engine prepares the VAT return and saves several days a month
- Managed funding applications, secured BAFA INVEST eligibility for the angels and built the financial plan for an €11M federal grant application
- Built the five-year business plan and market model, the investor data room on its own platform and, with the CEO, the pitch deck and investment memo
- Owned the round's legal workstream (term sheet, convertible loans, cap table)
- Alongside the role, automated the financial reporting of a mid-sized company in a live dashboard fed by its revenue, cost and banking data

09/2025 to 04/2026
Berlin, Germany
Munich, Germany

Investment Career Accelerator Program (ICAP)*, three rotations, Erasmus+ scholarship*

- **OMMAX**, Transaction Advisory & Strategy (03/2026 to 04/2026): commercial and digital due diligence in M&A transactions, incl. business model, market and competitor analyses
- **Carlsquare**, Investment Banking (12/2025 to 02/2026): company valuations, deal sourcing for buy- and sell-side mandates, multiples analysis and information memoranda
- **FLEX Capital**, Private Equity (09/2025 to 11/2025): financial and transaction analyses, integrated business plans (revenue, costs, staffing, capex) and testing an Excel AI tool

06/2024 to 08/2024
Frankfurt, Germany

mayerhöfer & co Corporate Finance Beratung*, M&A / Corporate Finance Intern*

- Valued companies using multiples; built financial models and market analyses

09/2023 to 04/2024
Frankfurt, Germany
and remote

Quartum Kapital*, Private Equity Intern*

- Commercial due diligence and market research; worked on the proposal for a 100% takeover of a European niche pipe manufacturer (€10M deal size)

02/2022 to 02/2023
Munich, Germany

OCM Operations & Consulting Munich*, Business Analyst*

- Independently managed client sub-projects in supply chain management and supervised interns; evaluations, decision-critical analyses and process descriptions

06/2020 to 06/2021
Frankfurt, Germany

DekaBank*, Intern and Working Student, Securities Services*

- Settlement and fails management; concepts for email automation and other RPA tools

Until 2020

PwC, *Audit* (2020); **Lazard Asset Management** (2019)

EDUCATION

German grades, 1.0 = best

09/2024 to 09/2025
São Paulo, Brazil

Insper*, MSc in Economics (1.8; 8.6/10)*
Haddad Foundation scholarship; thesis on corporate tax rates in Europe (1.0; 10/10)

08/2023 to 08/2024
Lisbon, Portugal

Nova School of Business and Economics*, MSc in Finance (1.7; 16/20)*
Thesis (1.0; 18/20); Introduction to Programming 19/20, top of class

09/2018 to 01/2022
Frankfurt, Germany

Frankfurt School of Finance & Management*, BSc in Business Administration (1.9)*
Banking & Finance; thesis with DekaBank on a cascading rule system (1.2); exchange at San Diego State University

SKILLS

AI: Claude Code, multi-agent orchestration and verification, Claude API with tool use, custom MCP servers, RAG on Postgres/pgvector, knowledge graphs, local models via Ollama, scheduled agents with persistent memory

Tech: Python, SQL/Postgres, Next.js, Supabase, Vercel, GitHub Actions, REST APIs; Excel and PowerPoint (advanced)

Finance: Financial modelling, FP&A, business planning, M&A and PE transactions, due diligence, accounting and VAT

Languages: German (native), English (business fluent), Portuguese (basic)

Engagement: Volunteer work in a rural Caribbean community (2023: construction work, tennis coaching for children, primary school support); mentoring programme; Head of FS Tennis Initiative; Nova SBE VC & PE Club